

UNITED STATES BANKRUPTCY COURT

Eastern DISTRICT OF Washington

In re: Easterday Ranches, Inc.

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Case No. 21-00141

Lead Case No. 21-00141

Debtor(s)

☒ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 03/31/2023

Petition Date: 02/01/2021

Plan Confirmed Date: 07/19/2022

Plan Effective Date: 08/01/2022

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Post-Effective Date Easterday Ranches, In  
Name of Authorized Party or Entity

/s/ Seth R. Freeman

Signature of Responsible Party

07/05/2023

Date

Seth R. Freeman, Plan Administrator

Printed Name of Responsible Party

19800 MacArthur Blvd., Suite 820, Irvine, CA 92612  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$797,295	\$94,716,973
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$797,295	\$94,716,973

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$14,621,055	\$0	\$14,621,055
	Aggregate Total					
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	Paladin Management Group	Financial Professional	\$0	\$2,786,910	\$0	\$2,786,910
ii	Pachulski Stang Ziehl Jones	Lead Counsel	\$0	\$6,333,684	\$0	\$6,333,684
iii	Bush Kornfeld LLP	Local Counsel	\$0	\$412,987	\$0	\$412,987
iv	Davis Wright Tremaine	Special Counsel	\$0	\$412,493	\$0	\$412,493
v	B Riley Advisory Services	Other	\$0	\$1,443,678	\$0	\$1,443,678
vi	Dentons US LLP	Other	\$0	\$611,449	\$0	\$611,449
vii	Cooley LLP	Other	\$0	\$2,619,854	\$0	\$2,619,854
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor			\$30,241	\$0	\$30,241
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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ii	Northwest CPAs	Other		\$30,241	\$0	\$30,241
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c.	All professional fees and expenses (debtor & committees)			\$0	\$14,651,296	\$0	\$14,651,296

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$54,748	\$0	\$54,748	\$54,748	100%
b. Secured claims	\$26,915,714	\$0	\$26,791,730	\$26,915,714	100%
c. Priority claims	\$193,219	\$123,984	\$193,219	\$193,219	100%
d. General unsecured claims	\$68,398,338	\$646,755	\$69,400,847	\$272,496,477	25%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Seth R. Freeman

\_\_\_\_\_  
Signature of Responsible Party

Plan Administrator

\_\_\_\_\_  
Title

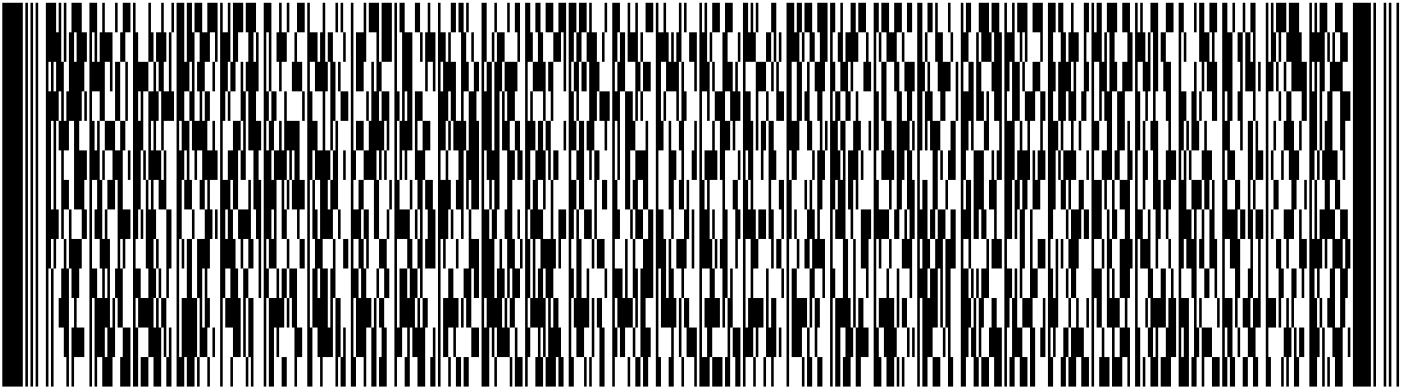
Seth R. Freeman

\_\_\_\_\_  
Printed Name of Responsible Party

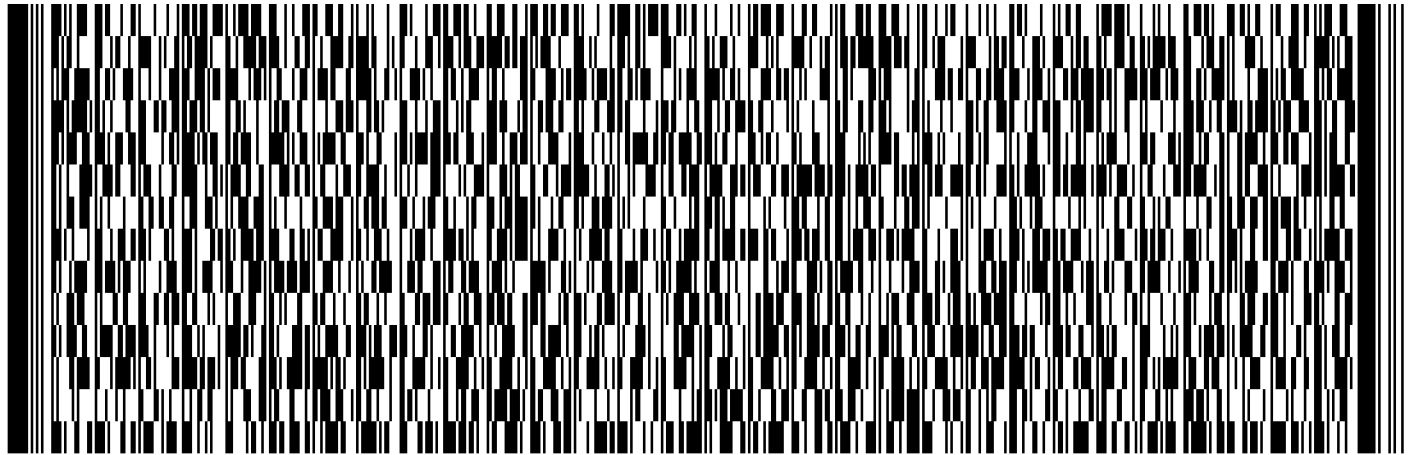
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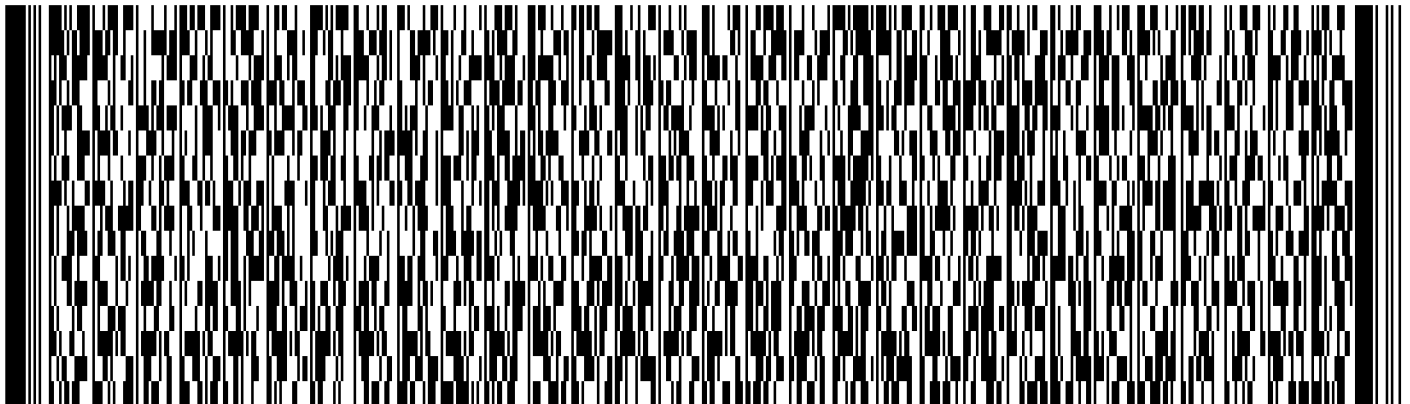




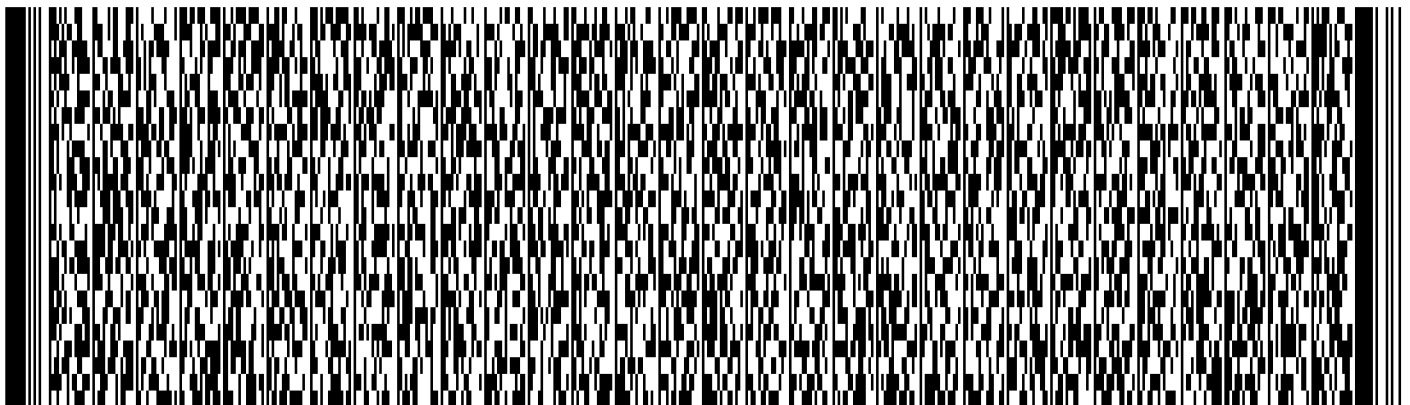
Page 1



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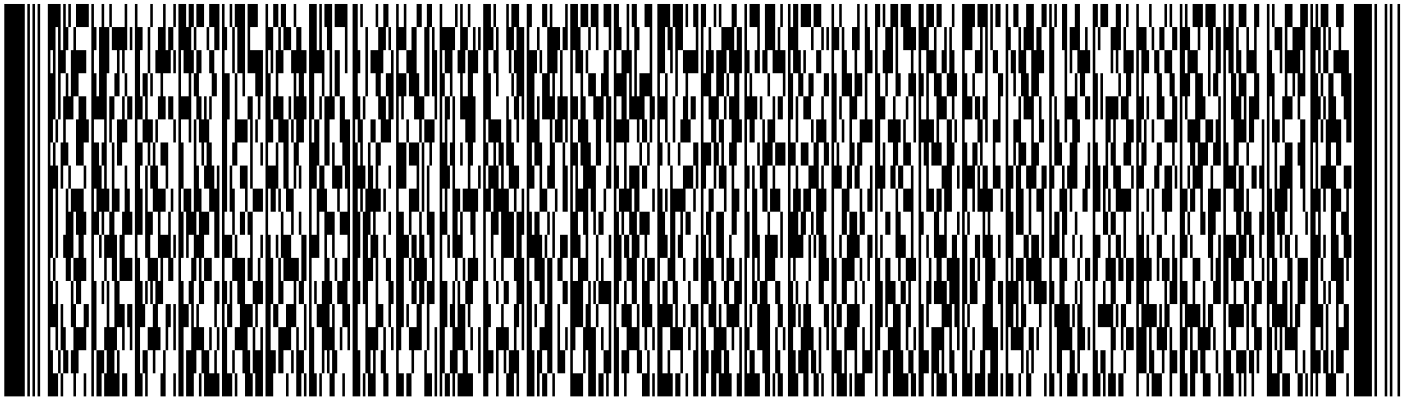
Page 2 Minus Tables



Bankruptcy Table 1-50



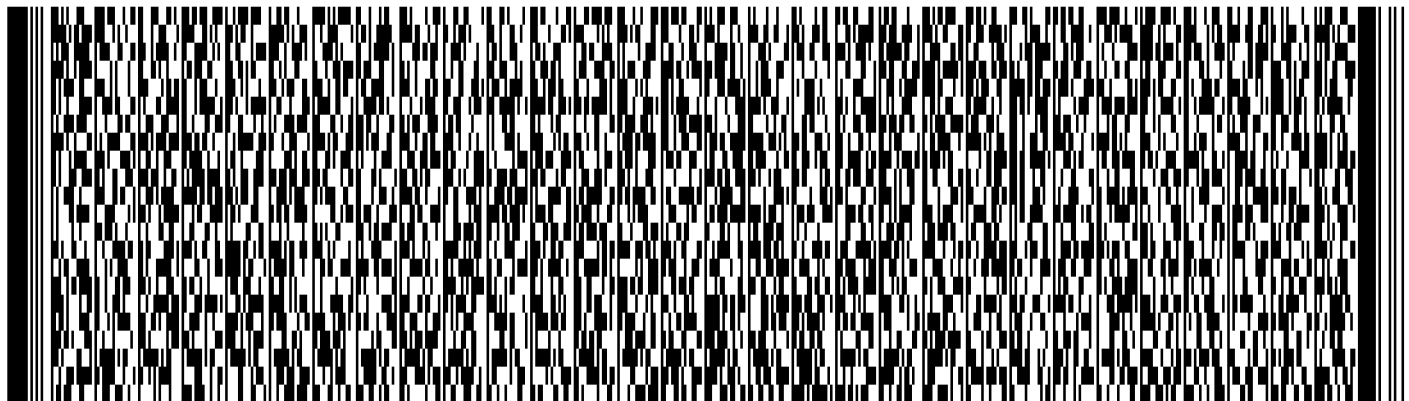
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page